

# MARKET STRATEGY



20<sup>th</sup> October 2025





LTP	R1	R2	S1	S2
25,709.85	26,000	26,200	25,200	25,000



LTP	R1	R2	S1	S2
57,713.35	58,000	58,500	57,000	56,800

## NIFTY

- The Nifty index began the week on a muted note at 25,177.30 but displayed steady strength throughout, closing higher at 25,709.85 — a weekly gain of 424 points or 1.68%. This upward move reflects growing optimism and consistent buying interest across the market.
- On the weekly chart, a bullish candle indicates strong buyer dominance. The rally was driven mainly by robust earnings from the IT and banking sectors, which boosted overall sentiment. Moreover, continuous buying by foreign institutional investors further supported the positive momentum.
- From a technical perspective, the outlook remains bullish. For traders, key support levels are at 25,200 and 25,000, while resistance levels lie at 26,000 and 26,200.

## BANKNIFTY

- The Bank Nifty index opened the week on a subdued note at 56,337.05 but maintained strong momentum throughout, closing higher at 57,713.35 a weekly gain of 1.95%. The rally was fueled by a robust earnings season and clear buyer dominance in the market.
- On the weekly chart, Bank Nifty has formed a large bullish candle, highlighting strong positive sentiment and renewed buying interest in the near term. Supporting this bullish view, the momentum indicator RSI is trending upward at 63.21, signaling strengthening momentum.
- Overall, the technical setup remains favorable for the upcoming week. For traders, key support levels are placed at 57,000 and 56,800, while resistance is seen near 58,000 and 58,500.



# SECTOR ANALYSIS

## NIFTY FMCG



- The Nifty FMCG Index opened the week on a weak note but witnessed strong buying interest from the support zone, fueling a sharp rally of 1,649.95 points (3%) and decisively propelling the index into bullish territory.
- Technically, the Nifty FMCG Index remains firmly positioned above its key 20-, 50-, 100-, and 200-day EMAs, underscoring sustained buying interest and the strength of the prevailing uptrend. The RSI, currently at 54.52 and trending higher, indicates improving momentum, further reinforcing the bullish undertone for the index.
- Key levels to watch are 57,000 followed by 58,000 on the up side while on the downside, support lies at 54,500 followed by 54,000

Outperformers	Underperformers
NESTLE INDIA, HUTAMAKI INDIA	-

## NIFTY CONSUMPTION



- The Nifty Consumption Index opened the week on a flat note but witnessed strong buying interest from the support zone, sparking a sharp rally of 335.65 points (2.73%) and decisively propelling the index into bullish territory.
- Technically, the Nifty Consumption Index remains firmly above its key 20-, 50-, 100-, and 200-day EMAs, reflecting sustained buying interest and strong underlying momentum in the prevailing uptrend. The RSI, currently at 65.72 and trending higher, indicates strengthening momentum, further reinforcing the bullish outlook for the index.
- Key levels to watch are 12,800 followed by 13,000 on the up side while on the downside, support lies at 12,200 followed by 12,000

Outperformers	Underperformers
ADANI POWER, ASAIN PAINT	INFO EDGE, ETERNAL

# SECTOR ANALYSIS

## NIFTY FINANCE



- The Nifty Finance Index opened the week on a positive note and swiftly drew strong buying interest from the support zone, igniting a sharp rebound of 696.35 points (2.59%) and firmly reaffirming its bullish momentum.
- Technically, the index is trading comfortably above its key 20-, 50-, 100-, and 200-day EMAs, underscoring sustained buying pressure and strong underlying trend strength. The RSI, currently at 63.85 and edging higher, signals strengthening momentum, further validating the bullish outlook for the index.
- Key levels to watch are 27,600 followed by 28,000 on the up side while on the downside, support lies at 26,700 followed by 26,500

### Outperformers

MUTHOOTFIN, ICICIPRULI

### Underperformers

HDFCAMC, PFC

## NIFTY AUTO



- The Nifty Auto Index opened the week on a flat note but witnessed strong buying interest emerging from the support zone, sparking a sharp rally of 507.40 points (1.90%) and decisively propelling the index into bullish territory.
- Technically, the index continues to trade well above its key 20-, 50-, 100-, and 200-day EMAs, highlighting sustained buying interest and solid underlying trend strength. While the RSI, currently at 68.53, has eased slightly, it remains firmly in bullish territory, indicating robust momentum and reinforcing the positive undertone for the index.
- Key levels to watch are 27,300 followed by 27,500 on the up side while on the downside, support lies at 26,600 followed by 26,300

### Outperformers

M&M, TVSMOTOR

### Underperformers

MOTHERSON, ASHOKLEY



# SECTOR PERFORMANCE

Scrip	Trade	Entry above	Target	Stop loss
RADICO	BUY	3108 – 3130	3292	3015

\*Closing basis



## Rational

- RADICO is currently at a crucial point, break out of a consolidation zone. This suggests that buyers have been quietly accumulating shares at lower levels for over a month, setting the stage for a potential upward move
- The 21-day EMA (short-term trend indicator) has crossed above the 50-day EMA (mid-term trend indicator), confirming short-term strength and acting as a support zone.
- The RSI has also broken out and is now at 66.56, indicating strong upward momentum. If the stock holds above its breakout level, the rally could continue

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